



WEEKLY AGRICULTURAL REPORT



FEBRUARY 13, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

CROP ANALYST

Daniela Venturino
dventurino@bc.org.ar
Sunflower & Wheat

CROP ANALYST

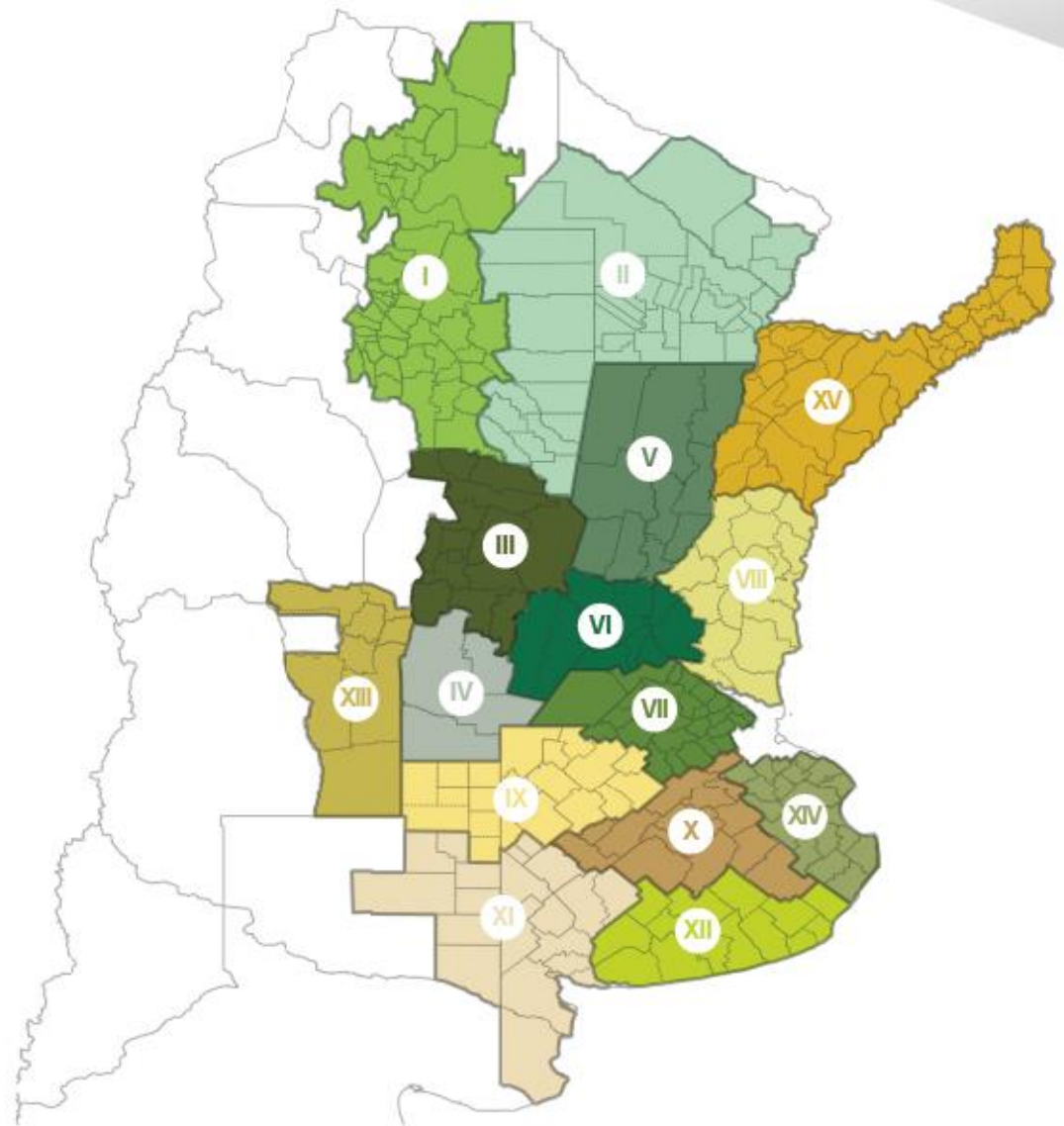
Andrés Paterniti
cpaterniti@bc.org.ar
Soybean & Barley

CROP SURVEY

Sofía Console Insúa
sconsoleinsua@bc.org.ar

Matías Mihura
mmihura@bc.org.ar

María Victoria De Carli
mdecarli@bc.org.ar



- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

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AGRICULTURAL WEATHER OUTLOOK: FEBRUARY 13 TO 19, 2020:

TEMPERATURE RISE, COUPLED WITH ABUNDANT
PRECIPITATIONS OVER THE NORTHWEST, CENTER AND
SOUTHEAST OF THE AGRICULTURAL REGION. MODERATE
VALUES OVER THE REST OF THE AREA. FINAL
TEMPERATURE DROP.

At the beginning of the perspective, tropical winds will stress the rise in temperatures. Registers will be above normal over most part of the area. Heavy rainfalls are in the forecast for the northwest, center and southeast of the Ag. region. Values will range from moderate to scarce in the northeast and southeast of the area. Coupled with the front, the entry of southerly winds will drop temperatures below normal in the center and south of the agricultural area. The North, however, will receive normal values for this time of year.

SOYBEAN

Over the last week, precipitations of varying intensity have helped to replenish the soil moisture in the NOA region. However, there is water excess in some areas of the province of Tucumán. Similarly, rainfalls in the north-center of Córdoba have improved the moisture condition of crops, currently at the beginning of pod (R3) or grain-filling (R5). To date, 31% of the area with soybeans is at or past R4 under good moisture reserves and crop condition. For this reason, we maintain our final production estimate at 53.1 M tons.

CORN

To date, corn planting is complete across the 6.3 M hectares projected for the current season. Weekly progress is estimated at 1.2 percentage points. Our final production estimate stands at 49 M tons for the current cycle, down 3.1 % YoY. (Production 2018/19: 50.6 M tons).

SUNFLOWER

To date, sunflower is 34,2 % harvested out of the 1,6 M hectares planted for the season 2019/20. Weekly progress stands at 2.2 percentage points. The national average yield is estimated at 2,11 T/H. Our final production estimate remains at 3,2 M tons. Harvest is complete in the NEA region, the north-center of Córdoba, and north-center of Santa Fe. In this latter area, the average yield stands above the initial expectations. Besides, crop condition in the south of the agricultural area is favorable for grain filling and could have a positive impact on yields. For this reason, we do not rule out further adjustments to our current projection.



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ANNEX

SOYBEAN

2019/20 Season

As of Feb. 12, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NOA	1.010.000	950.000	100,0	950.000
II NEA	1.380.000	1.540.000	100,0	1.540.000
III Ctro N Cba	1.860.000	1.860.000	100,0	1.860.000
IV S Cba	1.660.000	1.665.000	100,0	1.665.000
V Ctro N SFe	1.130.000	1.168.000	100,0	1.168.000
VI Núcleo Norte	2.350.000	2.410.000	100,0	2.410.000
VII Núcleo Sur	2.135.000	2.304.000	100,0	2.304.000
VIII Ctro E ER	1.120.000	1.200.000	100,0	1.200.000
IX N LP-OBA	1.950.000	1.954.000	100,0	1.954.000
X Ctro BA	840.000	706.000	100,0	706.000
XI SO BA-S LP	470.000	365.000	100,0	365.000
XII SE BA	920.000	753.000	100,0	753.000
XIII SL	280.000	237.000	100,0	237.000
XIV Cuenca Sal	215.000	208.000	100,0	208.000
XV Otras	80.000	80.000	100,0	80.000
TOTAL	17.400.000	17.400.000	100,0	17.400.000

CORN

2019/20 Season

As of: Feb. 12, 2020

Zone	Hectareage (Ha)		Percentage PLanted (%)	Hectares Planted
	2018/19	2019/20		
I NOA	350.000	357.000	100,0	357.000
II NEA	620.000	630.000	100,0	630.000
III Ctro N Cba	920.000	900.000	100,0	900.000
IV S Cba	800.000	792.000	100,0	792.000
V Ctro N SFe	230.000	234.000	100,0	234.000
VI Núcleo Norte	670.000	670.000	100,0	670.000
VII Núcleo Sur	535.000	540.000	100,0	540.000
VIII Ctro E ER	315.000	320.000	100,0	320.000
IX N LP-OBA	670.000	665.000	100,0	665.000
X Ctro BA	325.000	327.000	100,0	327.000
XI SO BA-S LP	170.000	165.000	100,0	165.000
XII SE BA	230.000	233.000	100,0	233.000
XIII SL	325.000	325.000	100,0	325.000
XIV Cuenca Sal	110.000	112.000	100,0	112.000
XV Otras	30.000	30.000	100,0	30.000
TOTAL	6.300.000	6.300.000	100,0	6.300.000

SUNFLOWER

2019/20 Season

As of: Feb. 12, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectareage Harvested	Yield (qq/Ha)	Production (Tn)	
	Planted	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	305.000	15.000	290.000	100,0	290.000	19,9	577.459
III	Ctro N Cba	5.500	500	5.000	100,0	5.000	20,2	10.084
IV	S Cba	20.500	400	20.100	28,0	5.628	21,8	12.249
V	Ctro N SFe	230.000	6.000	224.000	100,0	224.000	22,7	509.328
VI	Núcleo Norte	10.000	600	9.400	54,0	5.076	24,0	12.191
VII	Núcleo Sur	8.500	450	8.050	56,0	4.508	23,1	10.423
VIII	Ctro E ER	7.500	200	7.300	28,0	2.044	20,4	4.164
IX	N LP-OBA	120.500	-	120.500	-	-	-	-
X	Ctro BA	61.500	-	61.500	-	-	-	-
XI	SO BA-S LP	331.000	-	331.000	-	-	-	-
XII	SE BA	379.000	-	379.000	-	-	-	-
XIII	SL	18.000	-	18.000	-	-	-	-
XIV	Cuenca Sal	95.000	-	95.000	-	-	-	-
XV	Otras	8.000	500	7.500	48,0	3.600	16,4	5.895
TOTAL		1.600.000	23.650	1.576.350	34,2	539.856	21,1	1.141.793